

FOR IMMEDIATE RELEASE

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Exvere Advises QPM Aerospace on \$15M Investment

Seattle, WA – Exvere, Inc. announced today the successful raising of \$15 million of growth capital by QPM Aerospace from Key Principal Partners. Exvere's, client, QPM, is a Bellevue-based manufacturer of precision machined parts for the aerospace industry. Key Principal Partners, located in Cleveland, is a \$1 Billion private equity and mezzanine fund and an affiliate of Key Corp. (NYSE: Key).

The transaction was structured as subordinated debt with warrants investment in QPM. "The junior capital that has been provided by KPP will act as a catalyst for significant additional growth for QPM. It allows us to take on numerous new opportunities that would not have been possible using internally generated cash flow and senior debt," said Mike Dunlop, CEO of QPM, in a statement.

Michael Brustkern, managing director of Exvere, commented "Mike Dunlop selected Key Principal Partners for this financing following a competitive process involving many of the leading financial institutions in the U.S. In the end, the decision was driven as much by his personal comfort level as economics."

QPM was founded by Mr. Dunlop in 1994 as an off-load vendor of Boeing under the name of Zirca-Tech, Inc. The Company rapidly grew following several Boeing contract wins for machined parts, and expanded into aerospace sheet metal fabrication with the purchase of Dimensional Fabricators, Inc. in 1996. In subsequent years, the Company expanded into swage tubes and main landing gear beam kits. Today, QPM Aerospace is a rapidly growing designer and manufacturer of precision engineered parts for the commercial, defense and general aerospace industry. Leveraging its scalable and automated manufacturing process, QPM has evolved into a significant design and build partner with aviation OEMs as well as Tier 2 and Tier 3 manufacturers.

About Exvere, Inc.

Exvere, Inc. advises Northwest businesses on capital transactions including mergers, acquisitions, and recapitalizations. Exvere offers concentrated experience and expertise in key Northwest industries including: aerospace, building materials and construction, general manufacturing and distribution, food products, and business and financial services. For more information about Exvere, Inc. please visit www.exvere.com.